



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged in all areas when compared to previous week. Trade sentiment was steady. Retail and food service demand was light to moderate, best for active ads and fast food promotions. Supplies of all sizes were at least sufficient to handle trade needs. Floor stocks were adequate to fully adequate. In the parts structure, demand was usually fair, but slightly better where weekend needs increased. Wings were mixed, but available, breast items were adequate to fully sufficient, and dark meat was at least adequate. In production areas, live supplies were moderate. Weights were desirable to heavy, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 05-NOV-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	69.08	18
Chicago	61.00-64.00	64.29	28 :	59.71	53
Ohio Cities	TFEWR		:	59.55	17
Denver	85.50	85.50	14 :	85.19	16
Detroit	64.00-65.00	67.00	7 :	64.92	49
Los Angeles	86.00	83.75	57 :	76.56	150
New York	67.00-70.00	68.38	21 :	69.56	45
Philadelphia	66.50-68.00	67.50	11:	65.65	23
Pittsburgh	66.00-69.00	68.18	11 :	71.78	57
St. Louis	62.75-64.00	63.10	19 :	64.15	30
San Francisco	86.50	85.53	31 :	86.62	62

Composite Weighted Average

Loads	11/05/07	Change Last Wk	10/29/07	11/06/06
520	70.76	.01	70.75	65.51

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	68.00-69.00	68.34	33
Central	51.00-69.00	58.15	68
Western	63.00-72.00	70.27	43
Southeast Area FOB Dock Equivalent			
Mississippi	76.00-79.00	76.85	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 78.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,115	61.00-81.00	77.53

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	171.00	1,383
BREASTS - B/S	139.00	5,775
BREASTS - WHOLE	84.00	1,412
THIGH MEAT - B/S	111.50	1,140
LEG QUARTERS	43.50	9,086
WINGS	112.50	2,712

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light to mostly fair entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was generally steady. In the parts complex, breast items and tenders were more than sufficient; drums and leg quarters were available and slow to clear. Other items were adequate to fully adequate for trade needs.

SOUTHERN BROILER/FRYERS Trade sentiment was mostly steady. Retail and food service demand was seasonally light to fair with trading usually limited to regular commitments. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, movement was mostly fair at best following the weekend. Supplies of all items were at least adequate or available with limited interest. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS The final majority prices were unchanged. Trading reported, for this week's delivery, at unchanged to higher prices. Offerings were fully adequate overall, with weights over 3.5 pounds in the longest position. Buyers' interest was fairly good to cover planned promotions. Retailer demand was fair to fairly good. Dealers reported desirable weekend clearances. The Los Angeles negotiated WOG average was up 2.64 to 63.55, with the reported volume down 6 percent to 33 loads.

MIDWEST REGION BROILER/FRYERS Major market's final majority prices were generally unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone continued steady. Producer offerings limited on light to moderate buyer call. Retail movement was mixed light to fairly good; feature driven consumer activity best. Food service trade was slow to moderate with fast food promotions most active. Floor stocks were adequate to fully adequate; weights mostly desirable. Parts trade was light to moderate on like offerings. The market tone was steady on parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally light to fair at best. Seller offerings varied by size, but were fully adequate for the light and selective buyer who was more interested in items for the upcoming holiday. Live supplies were moderate; weights were mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 83 cents. Trade sentiment was mostly steady. In the parts complex, breast items were fully adequate to available. Wings and dark meat cuts were adequate to fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	60-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest increased slightly under normal first of the month demand and was noted as mostly fair entering the week. Supplies of breast items and tenders were fully sufficient for current needs. Drums and leg quarters were fully adequate to available; other dark meats cuts and wings were adequate to at least adequate. Movement through retail and distributive channels was fair. The market tone was barely steady to weak for drums and leg quarters. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	130	130.56	392,900
TENDERLOINS	120	118.96	117,720
BREAST - WITH RIBS	73-74	74.58	108,880
BREAST - LINE RUN	72	72.38	84,600
LEGS	59-60	62.12	109,800
LEG QUARTERS (BULK)	41-42	43.53	242,058
DRUMSTICKS	53-54	62.82	68,890
THIGHS	50-51	58.26	41,240
B/S THIGHS	112-113	113.92	82,080
WINGS (WHOLE)	110-111	110.04	176,359
BACKS AND NECKS (STRIPPED)	10-12	10.92	18,040
LIVERS (5 POUND TUBS)	35-40	38.21	3,360
GIZZARDS (HEARTS)	65-70	56.27	14,640

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,291	102.00-176.00	-	120.33
TENDERLOINS	486	93.00-211.00	-	113.81
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	1,063	37.00-43.00	37-39	38.11
LEG QRTRS (4/10)	1,729	37.00-40.00	38-40	38.98
WINGS (WHOLE)	777	70.00-120.00	98-105	104.20
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,729	40.00-51.00	40-43	40.75

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/05	11/01	11/01	10/29	10/25
Alabama	4,248	4,090	5.54	4,045	5.47
Arkansas	5,204	5,327	5.37	5,313	5.41
Delmarva	2,291	2,289	5.97	1,870	5.79
KY-LA-TN	2,423	2,418	5.04	2,388	5.09
Mississippi	3,122	3,208	5.67	3,099	5.69
North Carolina	2,948	2,802	6.99	2,707	7.02
Texas	2,499	2,574	5.40	2,396	5.30
Total	22,735	22,708	5.67	21,818	5.66
Mon	22,735 (A)			21,818 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Nov 2007 is estimated to be 34,014,000 up 3.89 percent from a week ago. and up 3.3 percent from a year ago.

(last week 32,740,000 last year 32,914,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	279	115.00-150.00	-	123.30
TENDERLOINS	110	105.00-140.00	115-125	120.27
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	422	38.00-41.50	38-40	39.63
LEG QUARTERS (4/10)	860	38.00-45.00	40-43	42.21
WINGS (WHOLE)	275	100.00-115.00	-	110.91
WINGS (CUT)	140	115.00-124.00	-	121.46
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	80	113.00-115.00	-	114.50

Index Based on Southern States Parts Trading for Nov 05, 2007 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 48.75	47.82	47.88

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES

DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI
WEEK OF 05-NOV-2007 TO 09-NOV-2007, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	110.00-138.00	115.00-125.00
BREAST - LINE RUN	60.00- 94.00	74.00- 83.00
LEGS	57.00- 64.00	-
LEG QUARTERS (BULK)	35.00- 45.00	40.00- 42.00
LEG QUARTERS (4/10)	41.00- 48.00	43.00- 44.00
DRUMSTICKS	46.00- 60.00	-
THIGHS	48.00- 61.00	-
WINGS (WHOLE)	86.00-113.00	106.00-111.00
BACKS AND NECKS (STRIPPED)	12.00- 25.00	-
LIVERS	32.00- 47.00	-
GIZZARDS (HEARTS)	36.00- 65.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	91-107
WOGS 2# & UP - CUT UP 8&9 PIECES	94.5-111.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	199-204

On January 4, 2008 these reports will be combined into the new National Mechanically Separated Chicken report and will no longer be available as a separate report. Until then, the new National MSC report will run concurrently and may be viewed at:
<http://www.ams.usda.gov/poultry/mncs/PDF%20Reports/MSC/msc.htm>.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

NOV 02, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.50-16.00	642,000	320,000
WTD AVERAGE	18.00	15.93		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,324,000	1,404,000
WTD AVERAGE	18.11	13.65		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

NOV 02, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	15.50-16.00	183,600	-
WTD AVERAGE		15.67		
15-20%				
RANGE	16.00-20.00	11.00-15.00	2,840,800	1,398,800
WTD AVERAGE	17.20	12.27		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Sales were generally unchanged when compared to the previous week. Demand was seasonally fair to moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were normal. Sales of finished product was fair to moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-NOV-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.25		9.35
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were generally unchanged from the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were normal. Finished sales were moderate and improving for seasonal buyers. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-NOV-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-12.25		9.10

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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